

If you wish to transfer existing investments into your Equiniti Investment Account, please complete this form. Please complete Section B if you wish to transfer-in investments for which you have share certificates, Section C if you wish to transfer investments from an Investment Trust Savings Scheme or a Nominee/Crest Member of another financial institution. Please contact Customer Services on **0345 300 0430** if you have any questions about completing this form.

Please complete all fields in this form (where applicable).

Section A Your personal details

Shareview Dealing Account Number

If you do not have an account, you must also complete an Investment Account Application Form and return it with this form.

Title Mr Mrs Miss Ms Other

Last Name(s)

First Name(s)

Date of Birth Contact Number

Address Details House No.

Permanent Home Address
Postcode

Section B Transfer in investments where you hold share certificates

If you wish to transfer in investments where you have the share certificate(s) then please complete this section and a Crest Transfer Form in respect of each separate shareholding.

Please provide details of securities to be transferred

Quantity

Section D Declaration

I/We enclose the appropriate share certificate(s) together with CREST Transfer Forms for each of the stocks shown above for which I am/we are the registered owner(s). (Or authorise you to request transfer of shares from my/our Nominee/CREST member).

I/We confirm that the personal details that I/we have completed in Section A will not change the beneficial ownership of the shares transferred into the scheme.

I/We hereby authorise you to transfer my investments, detailed above, to my Equiniti Investment Account with immediate effect.

I hereby authorise you to provide Equiniti Financial Services Limited with all such relevant information relating to my investments which they may require and to transfer these investments to them.

I/We confirm that I/we have an Equiniti Investment Account or enclose an Equiniti Investment Account application form.

Signature

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Joint holder Signature(s) (if applicable)

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Section E Checklist

Please use this checklist to ensure that you have enclosed all the Investment Transfer-In Form in full and enclosed all supporting documents.

Personal details

Ensure that you have completed all your personal details including address, postcode, and date of birth.

CREST Transfer Form

Please complete a CREST Transfer Form in respect of each investment for which you hold and share certificate and enclose both the Crest Transfer Form(s) and Share Certificate(s) with this application.

Declaration

This section must be read and signed.

Section F What happens next?

1. If you are transferring certificate(s) from your own name, you will receive notification that your transfer has been initiated and the documentation sent to the registrar for registration into the Nominee name. Once the stock has been registered into the Nominee name, you will receive notification that the stock is available in your account which you can access using your investment account number and PIN.
2. If you are transferring stock from an Investment Trust Savings Scheme or the Crest Agent/Nominee of a financial institution, you will receive a notification that your transfer has been initiated. We will contact the other party and arrange for the stock to be transferred into our Nominee name. Once the stock has been registered into our Nominee name, you will receive notification that the stock is available in your account which you can access using your investment account number and PIN.

Please return this form to:

Equiniti, PO Box 4605, Aspect House, Spencer Road, Lancing, BN99 6QY